


The beauty of being part of the Community Foundation of South Georgia is the permanent opportunity to help generous folks make a difference in our region. Generosity is a quality that goes beyond limits or borders. It comes in countless shapes and sizes, and in many ways and means. As you will see from our President's letter, 2013 was a 'knock-out' year for the Community Foundation of South Georgia. It has been my privilege and pleasure to serve as chair of this organization during a year when we have met so many new milestones. Milestones are important to celebrate, but the true celebration is the visionary giving by our donors to meet the needs of our community and beyond. Your board hopes you will enjoy learning more about the great work of the CFSGA in this year's annual report.



Alston P. Watt, Chair

A comprehensive review of annual accomplishments in 2013 reveals a stellar year of philanthropy and charitable giving, a year that surpassed all expectations. We are a foundation without borders and the impact of our foundation, your foundation, is felt further than most would imagine. Fostered from the corner of the world we affectionately call home, the Foundation's geographic territory encompasses 35 counties and makes us the largest Community Foundation in the state by territory. As you review the 2013 Report to the Community, you will learn that the Community Foundation of South Georgia and our donors are making a difference in our South Georgia Community, the Southeastern Region and the Nation to impact lives.

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The Community Foundation brought fiscal year 2013 to a close with the highest asset balance since inception, with over \$62 million under management. Our assets are comprised of 317 funds: 151 Donor Advised, 85 Nonprofit Endowment, 45 Scholarship, 25 Field of Interest, 8 Designated and 3 Unrestricted funds. We welcomed 31 new funds to the Foundation in 2013 while helping our new fund representatives and donors explore funding and grant making opportunities and connecting funds to the causes and organizations of interest. New funds represent an extraordinary 10 different counties throughout South Georgia, North Georgia and the Southeastern United States. We added one fund in Colquitt, Crisp, Decatur, Fulton, Randolph and Seminole Counties, while adding two new funds in Dougherty and Early Counties, three funds in Lowndes County, four in Grady County, thirteen funds in Thomas County, and one fund in another state. Through the generation of new funds and contributions to existing funds at the foundation, we received over 1,000 gifts in 2013 that totaled more than \$8 million.

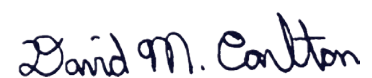
The breadth of our work is reflected in our giving. Aggregate grants of over \$11 million made 2013 a phenomenal year for grant making. A more panoramic view of the grants and grantees supersedes the monumental dollar value of the total grants. The Foundation made approximately 1,740 grants to 530 different grantees in 33 different states. Over \$10,155,000 was granted within the Southeastern Region of the United States and the majority of those funds, or a little more than \$10,129,700, circulated back into our home state of Georgia. Of that total, \$9,791,233 was granted within our Southwest Georgia region.

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As the Community Foundation of South Georgia continues to provide leadership and resources to identify and meet local needs, serve the varied interests and needs of donors, promote local philanthropy, steward our funds and seek to multiply the gift to maximize the impact, we recognize the value in Henry Ford's adage,

*□The highest use of capital is not to make more money
but to make money do more for the betterment of life.□*

We aspire to continue to do such great things and to leave a legacy of lives changed today for the betterment of tomorrow.



David M. Carlton, President

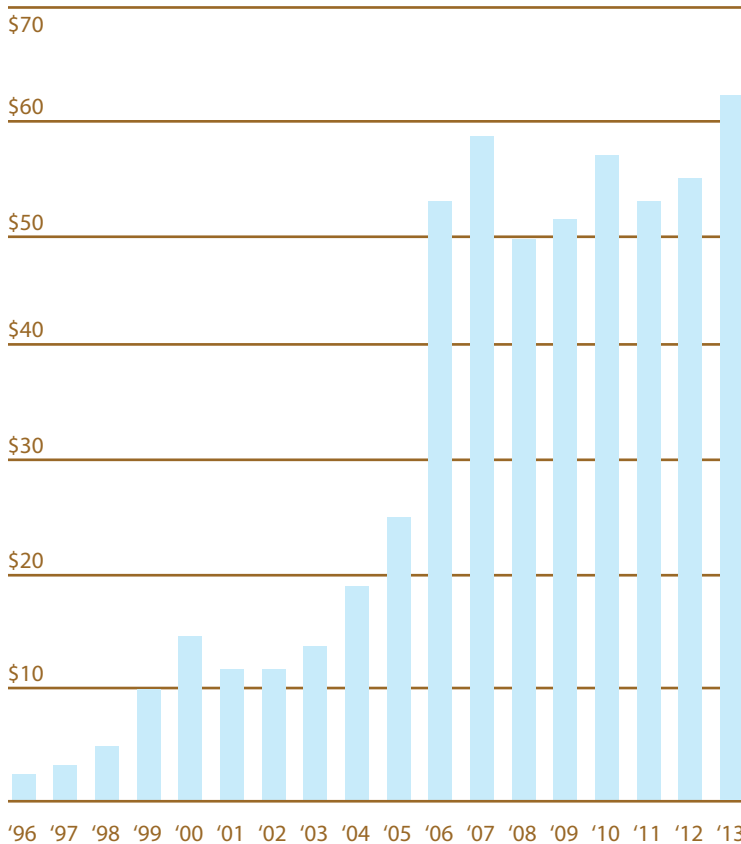
New Funds for 2013

A&J Electric Charitable Fund
 Ambling University Development Group
 Charitable Fund
 Bainbridge Rotary Club Charitable Fund
 Blake McLendon Project Fund
 Bonner Gooding Family Charitable Fund
 Celetta P. Jones & Harry T. Jones, Jr. Foundation
 Fund
 CFSGA Community Fund
 First Presbyterian Church of Moultrie -
 Eugene M. Vereen Jr. Education Fund
 H2 Charitable Fund
 I.T.M. Charitable Fund
 Joanne Pierce Drake Music Scholarship Fund
 Ken Allen Rodgers Memorial Fund
 Kevin & Laura Reid Charitable Fund
 Kevin Walden Memorial Scholarship Fund
 Molly Elkins Joiner Memorial Scholarship Fund
 Ralph F. Thompson Memorial Fund

Robert & Mary Eager Charitable Fund
 Roddenbery Memorial Library
 Building & Maintenance Endowment Fund
 Ruth M. Rollins Foundation Fund
 Savannah Singletary Memorial Scholarship Fund
 Storm Services Charitable Fund
 Supporting Hands Foundation Fund
 T.B. McDowell Memorial Scholarship Fund
 The Smile Fund
 Thomasville Community Resource Center Fund
 Thomasville Community Resource Center-Wade
 Fund
 Thomasville High School Band Booster Club Fund
 Thomasville Primitive Baptist Church
 Foundation Fund
 Tim & Sarah Daniel Charitable Fund
 Trinity Anglican Church of Thomasville Fund
 Wesley Chapel Endowment Fund

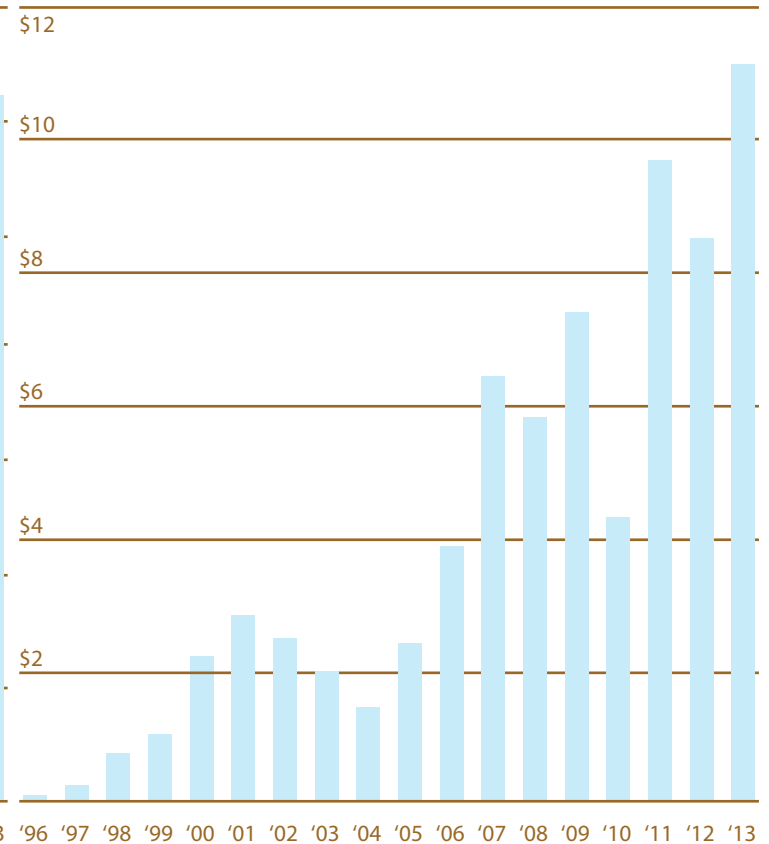
Assets by Year

in Millions



Grants by Year

in Millions





COMMUNITY FOUNDATION

of South Georgia

Multiplying the Gift, Maximizing the Impact

2013 Board of Trustees

Jimmy Allen
Tift County

David Cone
Thomas County

Bruce W. Kirbo, Jr.
Decatur County

Vann Parrott
Brooks County

Randy Wages
Dougherty County

Bill Burke
Seminole County

Russ Henry
Lowndes County

George Lilly
Thomas County

John Prince
Tift County

Alston Watt
Thomas County

John M. Carlton, Jr.
Colquitt County

Ann Hopkins
Grady County

John McTier
Lowndes County

W. Ralph Rodgers, Jr.
Dougherty County

Jo Wingate
Irwin County

James M. Jeter
Colquitt County

E.J. (Jud) Vann
Mitchell County

Serving 35 Counties in South Georgia and Beyond for Over 18 Years!

Atkinson
Bacon
Baker
BenHill
Berrien
Brantley
Brooks
Calhoun
Charlton
Clay
Clinch
Colquitt

Cook
Crisp
Decatur
Dougherty
Early
Echols
Grady
Irwin
Lanier
Lee
Lowndes

Miller
Mitchell
Pierce
Randolph
Seminole
Sumter
Terrell
Thomas
Tift
Turner
Ware
Worth

135 North Broad Street, Suite 201 🌿 Post Office Box 2654 🌿 Thomasville, Georgia 31799

Telephone: 229.228.5088 🌿 Toll Free: 888.544.2317 🌿 Facsimile: 229.228.0848

🌿 www.cfsga.net 🌿



COMMUNITY FOUNDATION

2013

*Multiplying the Gift
Maximizing the Impact*

of South Georgia



Statement of Financial Position

December 31, 2013

Assets

Current Assets

Cash and cash equivalents	\$	2,847,902
Marketable securities		59,118,663
Investment income receivable		38,419
Total Current Assets		<u>62,004,984</u>

Office Equipment, net of accumulated depreciation 0

Other Assets

Other receivables		204,388
Other assets		<u>3,500</u>
Total Other Assets		<u>207,888</u>

Total Assets \$ 62,212,872

Liabilities and Net Assets

Liabilities

Accounts payable	\$	2,269
Gift annuity payable		155,032
Funds held as nonprofit agency endowments		<u>22,211,909</u>
Total Liabilities		<u>22,369,210</u>

Net Assets

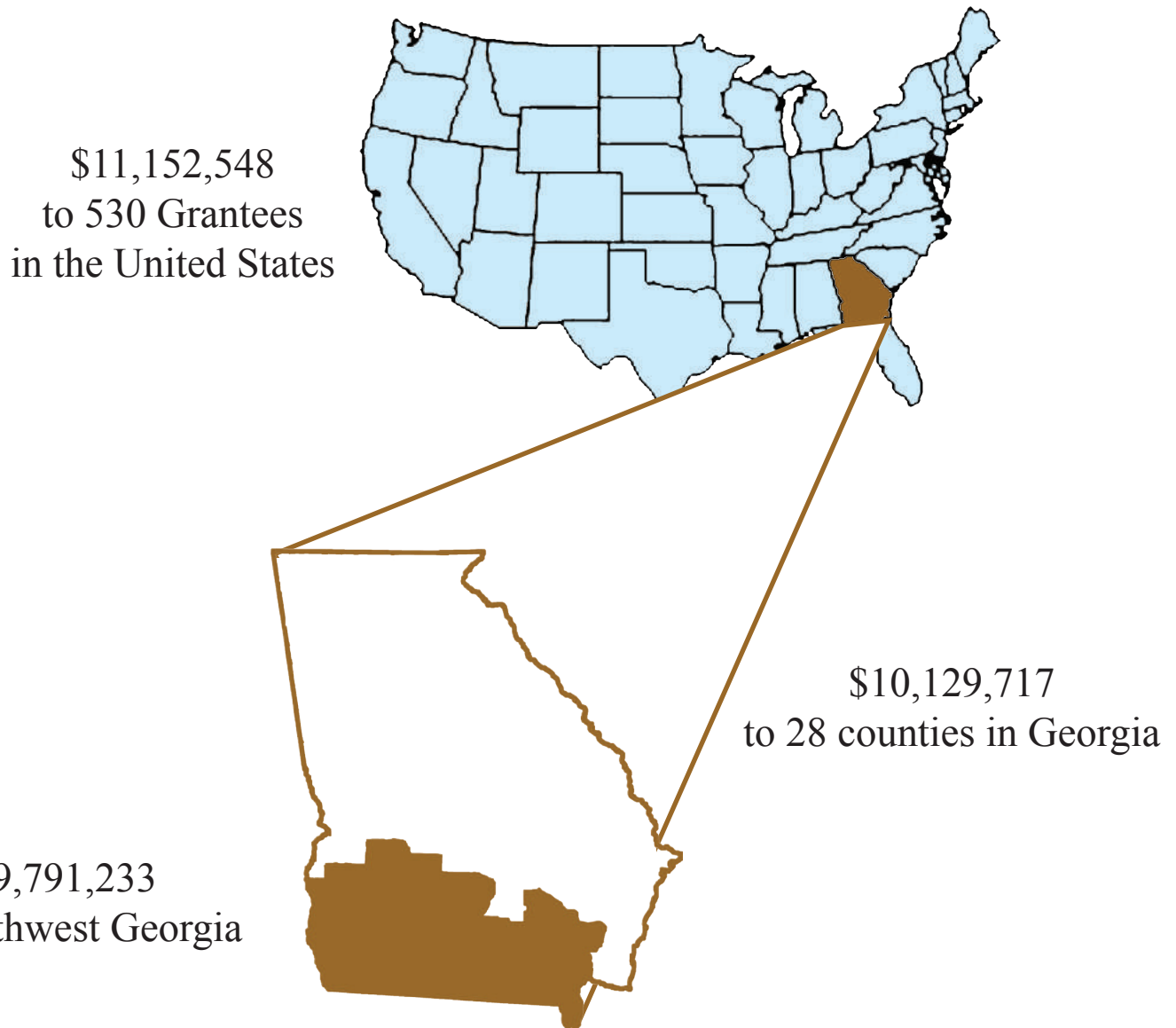
Unrestricted:

Designated		6,540,803
Donor advised		<u>29,104,212</u>
Scholarship		2,426,039
Field of interest		1,033,649
Other unrestricted		<u>247,013</u>
Total unrestricted		<u>39,351,716</u>

Temporarily restricted 491,946

Total Liabilities and Net Assets \$ 62,212,872

Geographic Distribution of 2013 Grants



Grants by Category

Health and Human Services	\$6,083,270	Community & Economic Development	\$321,134
Faith Based	\$2,141,878	Environmental	\$225,526
Arts and Culture	\$804,503	Food & Nutrition	\$111,620
Education	\$674,606	Housing & Shelter	\$98,400
Youth Development	\$350,050	Disaster Relief	\$20,050
Historic Preservation	\$321,511		

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David M. Carlton
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Jimmy Allen Tift County	David Cone Thomas County	Bruce W. Kirbo, Jr. Decatur County	Vann Parrott Brooks County	Randy Wages Dougherty County
Bill Burke Seminole County	Russ Henry Lowndes County	George Lilly Thomas County	John Prince Tift County	Alston Watt Thomas County
John M. Carlton, Jr. Colquitt County	Ann Hopkins Grady County	John McTier Lowndes County	W. Ralph Rodgers, Jr. Dougherty County	Jo Wingate Irwin County
	James M. Jeter Colquitt County		E.J. (Jud) Vann Mitchell County	

Serving 35 Counties in South Georgia and Beyond for Over 18 Years!

Atkinson	Cook	Miller
Bacon	Crisp	Mitchell
Baker	Decatur	Pierce
BenHill	Dougherty	Randolph
Berrien	Early	Seminole
Brantley	Echols	Sumter
Brooks	Grady	Terrell
Calhoun	Irwin	Thomas
Charlton	Lanier	Tift
Clay	Lee	Turner
Clinch	Lowndes	Ware
Colquitt		Worth

135 North Broad Street, Suite 201 ☎ Post Office Box 2654 📮 Thomasville, Georgia 31799
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